**INTEREST RATES MARKET NOTICE**

**Date: 14 August 2018**

**Subject:** Tap Issue

***(IVUZI INVESTMENTS LIMITED –“IVA863”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED,** with effect from 16 August 2018.

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Tap Amount** R650,000,000.00

**Total Amount Following Tap Issue** R 699,000,000.00

**Bond Code** IVA863

**Nominal Issued** R 650,000,000.00

**Issue Price** 98.17239%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 15 November 2018

**Books Close Date(s)** 10 November 2018

**Interest Payment Date(s)** 15 November 2018

**Last Day to Register** By 17:00 on 9 November 2018

**Issue Date** 16 August 2018

**Date Convention** Modified Following

**Interest Commencement Date** 16 August 2018

**First Interest Date** 15 November 2018

**ISIN No.** ZAG000153263

**Additional Information** Senior Secured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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